

Ministry of Mines & Energy P. O. Box 10-9024 1300 Morrovia 10



LIBERIA, WEST AFRICA

MINERALS AND MINING ACT 2000

CLASS B MINING LICENSE

License No: AM2000618

Authorisation is hereby granted to operate a Mine under and subject to the provisions of Minerals and Mining Act 2000 and the Regulations including the terms and conditions herewith attached. The license is granted to:

Name: JATOKEN GROUP INC

Registration/Identity No.: FLAG RECEIPT #:1301227; TIN#: 500193104

Address: SONQUIN MINING DISTRICT

Mineral to be mined: ZIRCON; County: SINOE Code: 900

The Mining License covers approximately 100 Acres in area defined by the UTM coordinates of SPATIAL REFERENCE (WGS84 UTM GRID ZONE 29N) set forth below:

ID	E	N
1	467752	568913
2	469308	568287
3	469398	568524
4	467833	569129

Mining District: SONQUIN MINING DISTRICT

Date of issuance: SEPTEMBER 18, 2023

Date of expiry: SEPTEMBER 17, 2028

Place of issue: MONROVIA

Unless this certificate is suspended or cancelled, it shall be valid for 5 YEARS from the date of issuance. License fees are required to be paid yearly within the license period.

SIGNED:

ASSISTANT MINISTER FOR MINES

APPROVED:

MINISTER

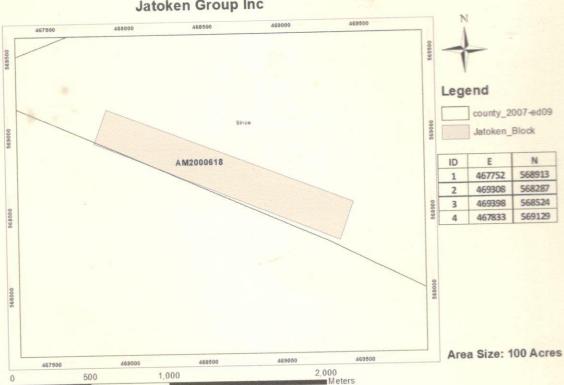




Ministry of Mines & Energy P. O. Box 10-9024 1000 Monrovia 10 LIBERIA, WEST AFRICA



Jatoken Group Inc



Signed DIRECTOR OF MINES



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MINISTRY OF MINES AND ENERGY

P.O. BOX 10-9024 1000 MONROVIA 10, LIBERIA, WEST AFRICA TEL: (231) 07701 32540



CLASS B LICENSE PAYMENT FORM

Date: November 30, 2023

The Honorable
The Commissioner of Domestic Tax Department
Liberia Revenue Authority
Monrovia, Liberia

Mr. Commissioner:

Application has been filed by: JATOKEN GROUP INC

To mine **ZIRCON** within the County of **SINOE**, Republic of Liberia.

AMOUNT TO BE PAID: 10,000.00 USD

Ten Thousand United States Dollars

Payment Period: For One year

The receipt for this payment should be delivered to the Cadastre Office within two weeks of the issued date of this letter.

Description: CLASS B MINING LICENSE License Renewal Number: AM2000618

Location: SINOE COUNTY, BOKON MINING DISTRICT, REPUBLIC OF

LIBERIA

DIRECTOR OF MINES

APPROVED:

COMPTROLLER

TIN#: 500193104



Ministry of Mines & Energy

P. O. Box 10-9024 1000 Monrovia 10 LIBERIA, WEST AFRICA



November 21, 2023

Huang Jianjun
CEO
Jatoken Group Inc.
Congo Town, Monrovia
Montserrado County, Liberia

Dear Huang Jianjun:

With warm sentiments the Ministry of Mines & Energy hereby acknowledges receipt of Tax Payment Receipt No. 1299278 dated November 16, 2023 from Jatoken Group Inc. The aforementioned Tax Payment Receipt in the amount of US\$10,000.00 (Ten Thousand United States Dollars) represents payment for the period September 18, 2022 – September 17, 2023 for Class B Mining License No. AM2000618 granted to Jatoken Group Inc. on September 18, 2018 to conduct Class B operations for Zircon.

In view of the above, Jatoken Group Inc. has met the fiscal requirement for the period in keeping with the terms of AM2000618.

Kind regards.

Truly yours,

Cooper Vooker Pency

Director

Mining Cadastre Information Management Unit

Approved: Alma G. Fully
Director For Mines

Attested:

Emmanuel T.T. Swen
Assistant Minister For Mines

Let the applicants
begin the process
for renewal of the

License.

Sien Taff

24/11/2023

Mr. Pency please process
this application for annual renewal shimmelf.

DOM please act accordingly. Simmaff.